



## **EYE CARE & SURGERY**

**Arthur M. Cotliar, M.D. • Jeremy M. Cotliar, M.D. • Gabriel M. Ferreira, M.D.  
Rajendra K. Bansal, M.D. • James F. Kelly, M.D. • Jessica L. Barest, M.D.  
Rachelle Goller, O.D. • Kevin Rosin, O.D.**

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Dear Patient:

Thank you for taking time to schedule an appointment at one of our offices. Please fill out the enclosed forms and bring the forms with you on the day of your appointment. In addition, please bring with you the following:

- Current insurance card(s)
- Referral from primary care Doctor (if required by the insurance company)
- Picture ID

Please plan to spend approximately 2 1/2 hours in our office. Again, we thank you for allowing us to participate in your eye care.

Sincerely,

Arthur M. Cotliar, M.D. & Staff

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**Harkness Eye Institute • 635 West 165<sup>th</sup> Street • Suite 370 • New York, NY 10032  
New York Eyewear • 130 Fort Washington Avenue • Suite 1M • New York • NY 10032  
Eye Care & Surgery • 880 River Avenue • Main Floor • Bronx • NY 10452  
(212) 568-2600 • (212) 305-2241  
Fax (212) 568-0097 • (212) 305-3266  
[www.drcotliar.com](http://www.drcotliar.com)**



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## REGISTRATION FORM

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_ Apt #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_

Or best contact number \_\_\_\_\_ Marital Status: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Gender: \_\_\_\_\_

Mother's first Name: \_\_\_\_\_ Father's first Name: \_\_\_\_\_

If Minor: Mother's Date of Birth: \_\_\_\_\_ Father's Date of Birth: \_\_\_\_\_

Referred by (Name, Address, Phone) \_\_\_\_\_

Primary Care Provider (PCP): \_\_\_\_\_ Phone Number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

I agree to receive email and text message communications from Eye Care and Surgery

Pharmacy Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Emergency Contact Phone: \_\_\_\_\_

## INSURANCE INFORMATION

Primary insurance: \_\_\_\_\_

Subscriber's name                      Policy Number                      Relationship to patient

SSN#: \_\_\_\_\_ Secondary Insurance: \_\_\_\_\_

Do You Have a Vision Plan?  Yes  No      If yes, which one: \_\_\_\_\_

The above information is true to the best of my knowledge. I authorize my insurance benefits be paid directly to the physician. I understand that I am financially responsible for any balance. I also authorize Eye Care and Surgery or insurance company to release any information required to process my claims.

Patient / Parent / Guardian signature: \_\_\_\_\_ Date: \_\_\_\_\_

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### PATIENT CONSENT FORM

Our Notice of Privacy Practices Provides Information about how we may use and disclose protected health information about you. The Notice contains a Patient Rights section describing your rights under the law. You have the right to review our Notice before signing this consent. The terms of our Notice may change. If we change our Notice, you may obtain a revised copy by contacting our office.

You have the right to request that we restrict how protected health information about you is used or disclosed for treatment, payment or health care operations. We are not required to agree to this restriction, but if we do, we shall honor that agreement.

By signing this form, you consent to our use and disclosure of protected health information about you for treatment, payment or health care operations. You have the right to revoke this consent, in writing signed by you. However, such a revocation shall not affect any disclosures we have already made in reliance on your prior consent. The practice provides this form to comply with the Health Insurance Portability and Accountability Act of 1996(HIPAA).

The patient understands that:

- Protected health information may be disclosed or used for treatment, payment or health care operations.
- The practice has a Notice of Privacy Practices and that the patient has the opportunity to review this notice.
- The practice reserves the right to change the Notice of privacy Policies.
- The patient has the right to restrict the uses of their information but the practice does not have to agree to those restrictions.
- The patient may revoke this consent in writing at any time and all future disclosures will then cease.
- The practice may condition treatment upon execution of this consent.

**This consent was signed by:** \_\_\_\_\_

(Patient / parent / Guardian Signature)

**Relationship to patient (if other than patient):** \_\_\_\_\_

**Date:** \_\_\_\_\_

**In front of** \_\_\_\_\_

(Office representative)

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### HIPAA PATIENT COMMUNICATION FORM

• **Family and Friends.** It is the office policy Eye Care & Surgery not to release confidential medical information regarding your treatment to family members or friends, except for (I) parental/legal guardian, (II) other persons authorized by patient, (III) as we may reasonably infer from the circumstances (for example, if you bring a family member or friend into the exam room, we will assume, unless you object, that person is entitled to receive information regarding your treatment, (IV) in emergency situations, or (V) other as otherwise permitted by the Health Insurance Act of 1996(HIPAA).

If you anticipate that you will need or want your medical information to be provided to family members, friends, or caretakers/babysitters, please indicate below, so that we best serve you. By signing below, you authorize the following people to receive information regarding your treatment or care; (if you wish to add names later on, please confirm this in writing or call our office).

Spouse: \_\_\_\_\_ DOB: \_\_\_\_\_ Yes \_\_\_\_\_ No

Parent: \_\_\_\_\_ DOB: \_\_\_\_\_ Yes \_\_\_\_\_ No

Other: \_\_\_\_\_ DOB: \_\_\_\_\_ Yes \_\_\_\_\_ No

\_\_\_\_\_ DOB: \_\_\_\_\_ Yes \_\_\_\_\_ No

• **Alternative communications.** You are entitled to specify alternatives, reasonable means of communications; if you do not wish to be contacted by us in a certain way. I hereby request the following means of contact only: \_\_\_\_\_

PRINT NAME: \_\_\_\_\_

Patient / Parent / Guardian Signature: \_\_\_\_\_

Date: \_\_\_\_\_

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### PATIENT INSURANCE RELEASE FORM

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_ Apt #: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home phone ( \_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_ Mobile phone: ( \_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_

The undersigned hereby authorizes the release of any information relating to all claims for benefits submitted on behalf of myself and or my dependents. I further expressly agree and acknowledge that my signature on this document authorizes my physician to submit claims for benefits; for services on each and every claim to be submitted for myself and or dependents. This signature will bind me as though the undersigned had personally signed the particular claim.

If I have Medicare or any other insurance, I request that the payment of the authorized Medicare or other insurance benefits be made either to me or on my behalf to the above named physician and his associates for any services furnished either to me by that physician or his associates. I authorize any holder of medical information about me to release to the Health Care Finance Administration and its agents or any private carrier requesting any information needed to determine these benefits or any payments be made and authorizes release or medical information necessary to pay the claim.

If "other health insurance" is indicated in item 9 of the HCFA-1500 form, or elsewhere on other approved claims forms or electronically submitted claims, my signature authorizes releasing of the information to the insurer or agency shown. In Medicare assigned cases, the physician or supplier agrees to accept the charge determination of the Medicare carrier as the full charge, and the patient is responsible only for the deductible, coinsurance, and non-covered services. Non-covered include services such as refraction, contact lens service. Coinsurance and the deductible are based upon the charge determination of Medicare carrier.

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**Patient / Parent / Guardian Signature**

**Date:** \_\_\_\_\_

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### NON- COVERED SERVICES

#### Optomap



#### **Optomap DILATION-FREE EYE EXAM\***

**Optomap** is an ultra widefield image of the inside of the eye that allows for better visualization of the retina. This aids in the diagnoses of macular degeneration, glaucoma, retinal holes, retinal detachments and diabetic retinopathy without the need for dilation for most patients. Medicare and other insurances do not cover the \$10.00 charge for this service. This charge is due from the patient at the time of the eye exam.

**Do you accept these terms?**

**Please Circle: YES NO**

**Cost: \$10.00**

**Initials: \_\_\_\_\_**

\* Except for cataract evaluations /only available at Harkness Eye Institute.

#### Biophotonic Scanner S3



**S3** Biophotonic scanner is a cutting edge testing tool that non-invasively measures the antioxidant level in living tissue, providing an immediate indication of a person's overall antioxidant status.

Everyone can instantly know their own vitamin status, which can alert patients regarding the need to make improvements to their diet and lifestyle. In ophthalmology this is particularly important for eye health. We can recommend special multivitamins for better absorption in the body. Medicare and other insurance do not cover the \$20.00 charge for this scan which is due from the patient at the time of the eye exam.

**Do you accept these terms?**

**Please circle: YES NO**

**Cost: \$20.00**

**Initials: \_\_\_\_\_**

#### Refraction



The **refraction** is an eye exam that measures a person's prescription for eyeglasses.

**Refraction** is a non-covered service by Medicare, and most commercial and Medicaid plans. You are responsible to pay for the refraction.

The **refraction** fee is \$35.00, which is collected at the time of service, in addition to any co-payment your plan may require. If you choose to have your prescription filled in our optical, we will apply the \$35.00 fee to the cost of your eyeglasses.

**Do you accept these terms?**

**Please circle: YES NO**

**Cost: \$35.00**

**Initials: \_\_\_\_\_**

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## CONFIDENTIAL MEDICAL QUESTIONNAIRE

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ DOB: \_\_\_\_\_

### PAST OCULAR HISTORY:

Previous History of Eye treatment or Exams:

\_\_\_\_\_  
\_\_\_\_\_

Do you have any problems with the following areas? If yes, check mark

### Eyes:

	Yes	No
Decreased vision at distance.....	<input type="checkbox"/>	<input type="checkbox"/>
Decreased vision at near.....	<input type="checkbox"/>	<input type="checkbox"/>
Distorted vision.....	<input type="checkbox"/>	<input type="checkbox"/>
Flashing Lights.....	<input type="checkbox"/>	<input type="checkbox"/>
Floaters.....	<input type="checkbox"/>	<input type="checkbox"/>
Glare/light sensitivity.....	<input type="checkbox"/>	<input type="checkbox"/>
Night blindness.....	<input type="checkbox"/>	<input type="checkbox"/>
Pain or soreness.....	<input type="checkbox"/>	<input type="checkbox"/>
Styles or Chalazion.....	<input type="checkbox"/>	<input type="checkbox"/>
Cataracts.....	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma.....	<input type="checkbox"/>	<input type="checkbox"/>
Retinal disorder.....	<input type="checkbox"/>	<input type="checkbox"/>
Strabismus (crossed eyes).....	<input type="checkbox"/>	<input type="checkbox"/>
Chronic infection of eye or lid.....	<input type="checkbox"/>	<input type="checkbox"/>

### Cardiovascular:

	Yes	No
Hypertension.....	<input type="checkbox"/>	<input type="checkbox"/>
Heart attack.....	<input type="checkbox"/>	<input type="checkbox"/>
Irregular heart beat.....	<input type="checkbox"/>	<input type="checkbox"/>
Pacemaker.....	<input type="checkbox"/>	<input type="checkbox"/>
Bypass graft.....	<input type="checkbox"/>	<input type="checkbox"/>
Chest Pains.....	<input type="checkbox"/>	<input type="checkbox"/>

### Endocrine:

High Blood Sugar.....	<input type="checkbox"/>	<input type="checkbox"/>
Low Blood Sugar.....	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes.....	<input type="checkbox"/>	<input type="checkbox"/>
Insulin.....	<input type="checkbox"/>	<input type="checkbox"/>
Pills.....	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid disorder.....	<input type="checkbox"/>	<input type="checkbox"/>

### Ear, Nose, Mouth and Throat

Hearing Loss.....	<input type="checkbox"/>	<input type="checkbox"/>
Dizziness.....	<input type="checkbox"/>	<input type="checkbox"/>
Sinus Congestion.....	<input type="checkbox"/>	<input type="checkbox"/>
Dry mouth/throat.....	<input type="checkbox"/>	<input type="checkbox"/>

### Neurological:

Stroke.....	<input type="checkbox"/>	<input type="checkbox"/>
Palsy.....	<input type="checkbox"/>	<input type="checkbox"/>
Parkinson's Disease.....	<input type="checkbox"/>	<input type="checkbox"/>
Migraine Headache.....	<input type="checkbox"/>	<input type="checkbox"/>
Blackout.....	<input type="checkbox"/>	<input type="checkbox"/>

Continue → → →

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### General:

Cancer (where).....  
(When).....

### Gastrointestinal:

	Yes	No
Hepatitis.....	<input type="checkbox"/>	<input type="checkbox"/>
Gallstones.....	<input type="checkbox"/>	<input type="checkbox"/>
Diarrhea.....	<input type="checkbox"/>	<input type="checkbox"/>
Heartburn.....	<input type="checkbox"/>	<input type="checkbox"/>
Ulcers.....	<input type="checkbox"/>	<input type="checkbox"/>

### Musculoskeletal:

Arthritis ( Where ).....  
.....

### Hematological/Lymphatic:

	Yes	No
Abnormal Bleeding.....	<input type="checkbox"/>	<input type="checkbox"/>
Blood Disorders.....	<input type="checkbox"/>	<input type="checkbox"/>
Anemia.....	<input type="checkbox"/>	<input type="checkbox"/>
Sickle cell anemia.....	<input type="checkbox"/>	<input type="checkbox"/>

### Respiratory:

	Yes	No
Asthma.....	<input type="checkbox"/>	<input type="checkbox"/>
Bronchitis.....	<input type="checkbox"/>	<input type="checkbox"/>
Emphysema.....	<input type="checkbox"/>	<input type="checkbox"/>
Shortness of breath.....	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis.....	<input type="checkbox"/>	<input type="checkbox"/>
Wheezing.....	<input type="checkbox"/>	<input type="checkbox"/>
Chronic cough.....	<input type="checkbox"/>	<input type="checkbox"/>

### Skin:

	Yes	No
Eczema, psoriasis.....	<input type="checkbox"/>	<input type="checkbox"/>
Rash.....	<input type="checkbox"/>	<input type="checkbox"/>
Dry Skin.....	<input type="checkbox"/>	<input type="checkbox"/>
Skin Cancer.....	<input type="checkbox"/>	<input type="checkbox"/>

### Psychiatric:

	Yes	No
Depression.....	<input type="checkbox"/>	<input type="checkbox"/>
Mood Swings.....	<input type="checkbox"/>	<input type="checkbox"/>

### Genitourinary:

	Yes	No
Kidney Disorder.....	<input type="checkbox"/>	<input type="checkbox"/>
Herpes Simplex.....	<input type="checkbox"/>	<input type="checkbox"/>
Change in urination.....	<input type="checkbox"/>	<input type="checkbox"/>

### Allergy/Immunology:

	Yes	No
Seasonal allergies.....	<input type="checkbox"/>	<input type="checkbox"/>
Anaphylactic reaction.....	<input type="checkbox"/>	<input type="checkbox"/>
HIV.....	<input type="checkbox"/>	<input type="checkbox"/>

Do you smoke? How much?.....

Do you Drink alcohol? How much?.....

Medications: (Please list current medications).....

### Family History:

	Yes	No		Yes	No
Thyroid Disease.....	<input type="checkbox"/>	<input type="checkbox"/>	Macular Degeneration.....	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes.....	<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure.....	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma.....	<input type="checkbox"/>	<input type="checkbox"/>	Systemic Disease.....	<input type="checkbox"/>	<input type="checkbox"/>

Patient's Signature: .....

Doctor's Signature: ..... Date: .....

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### *Refraction Fee Policy*

#### **What is Refraction?**

The refraction is an eye exam that measures a person's prescription for eyeglasses.

#### **When does a patient pay for Refraction?**

Refraction (CPT code 92015) is a Non-Covered service by Medicare, most Commercial and Medicaid plans.  
You are responsible to pay for the refraction.

#### **What is the cost for Refraction?**

The Refraction fee is **\$35.00**. **This is collected at the time of service** in addition to any co-payment your plan may require. If you choose to have your prescription filled in our optical, we will apply the \$35 fee to the cost of your eyeglasses.

#### **Do you accept these terms?**

Circle Yes No

Patient Signature \_\_\_\_\_

Date \_\_\_\_\_

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